

This document intends to disclose the target market defined for the specific financial instrument and in the event such information is not retrievable from the manufacturer a generalized target market related to its instrument group is disclosed.

Product Categorisation

Name:	Handelsbanken Sverige Index (B1 SEK)
Product:	Equity Funds - UCITS
Manufacturer:	Handelsbanken Fonder AB
ISIN-CODE:	SE0004869972
Document Updated:	08/05/2026

Target Market

<input checked="" type="checkbox"/>	Positive Target Market	<input type="checkbox"/>	Neutral Target Market	<input type="checkbox"/>	Negative Target Market
Client Type					
<input checked="" type="checkbox"/> Retail		<input checked="" type="checkbox"/> Professional		<input checked="" type="checkbox"/> Eligible Counterpart	
Knowledge & Experience					
<input checked="" type="checkbox"/> Basic		<input checked="" type="checkbox"/> Informed		<input checked="" type="checkbox"/> Advanced	
Ability To Bear Losses					
<input type="checkbox"/> No Capital Loss		<input type="checkbox"/> Limited Capital Loss		<input checked="" type="checkbox"/> Full Capital Loss	
<input type="checkbox"/> Loss Beyond Capital Investment					
Risk Tolerance					
<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input checked="" type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6
<input type="checkbox"/> 7					
Objectives & Needs					
<input type="checkbox"/> Preservation	<input checked="" type="checkbox"/> Growth	<input type="checkbox"/> Income	<input type="checkbox"/> Hedging	<input type="checkbox"/> Leverage	<input checked="" type="checkbox"/> Considers Sustainability Preferences
Minimum Recommended Holding Period					
<input type="checkbox"/> Very Short (<1 y)		<input type="checkbox"/> Short (1-3 y)		<input checked="" type="checkbox"/> Medium (3-5 y)	
<input type="checkbox"/> Long (>5 y)		<input type="checkbox"/> Hold To Maturity			
Distribution Channel					
<input checked="" type="checkbox"/> Execution Only		<input checked="" type="checkbox"/> Self Execution with Appropriateness Test		<input checked="" type="checkbox"/> Advice	
<input checked="" type="checkbox"/> Portfolio Management					

Client Type

All client types marked as Positive Target Market are deemed compatible with this product. Client types marked as Negative Target Market are deemed incompatible with this product. In case the client type Retail is marked Neutral, the product is assumed compatible only under certain circumstances defined in the product terms and conditions.

Knowledge & Experience

Knowledge and experience corresponding to the lowest level, marked as Positive Target Market, should be required to be compatible with this product. Clients with a corresponding level of knowledge and experience for which a Negative Target Market has been defined, should not be deemed compatible with this product.

Ability To Bear Losses

Clients within each level marked as Positive Target Market shall be deemed to have the ability to bear losses compatible with this product. Clients within each level marked as Negative Target Market shall be deemed unable to bear losses required to be compatible with this product. The hierarchical nature of this criteria means that clients with a higher ability to bear losses than required for this product shall be deemed compatible even if such loss levels are impossible.

Risk Tolerance

Risk Tolerance is the risk classification of the product and its assumed compatibility with the client's corresponding tolerance for risk. The product is deemed compatible with a client if the investment does not result in the total risk of all assets in a portfolio exceeding the tolerance level of such a client.

Objectives & Needs

The Target Market for this product is clients who primarily seek to invest with the Objectives & Needs marked as Positive Target Market but could under circumstances identified by the distributor also be deemed compatible with the Objectives & Needs market as Neutral Target Marked.

Minimum Investment Period

The investment period compatibility corresponds to the length of time that clients compatible with this product should tolerate, not having access to their invested capital. The purpose is to ensure clients are prevented from investing in products intended to be held for longer than what they can tolerate.

Distribution Channel

Distribution Channel indicates the types of services the manufacturer deems compatible with the distribution of the specific Product.